

## **Prepaid Tuition Plan Documentation Form**

\_\_\_\_\_  
Student Name

\_\_\_\_\_  
Student Ole Miss ID# or Social Security Number

\_\_\_\_\_  
Class Level

1. **Provide information on ALL prepaid plans owned by the student, spouse or parent(s) regardless of the beneficiary (student siblings, etc.)**
2. Provide the refund value of a prepaid tuition plan account, which is the amount the owner of the plan would receive if the account were liquidated as of the date the asset is reported. This information can be obtained from the plan's administrator.
3. Sign the form below. (The student ***AND*** the parent of a dependent student must sign the form.)
4. Provide documentation from the plan administrator if you the student are the owner/purchaser of the plan OR someone other than the student's parents is the owner/purchaser of the plan. (If this information is available on the administrator's web site, a print-out from the web will suffice.)

**Please mail or fax completed form to:**

**The University of Mississippi  
Office of Financial Aid  
257 Martindale Center  
P.O. Box 1848  
University, MS 38677-1848  
Fax: 662-915-1164**

Plan #1	_____	_____	_____	_____	_____
	State of Prepaid Plan	Purchaser/Owner of Plan	Relationship to Student	Plan Beneficiary	Current Liquidation Value of Plan
Plan #1	_____	_____	_____	_____	_____
	State of Prepaid Plan	Purchaser/Owner of Plan	Relationship to Student	Plan Beneficiary	Current Liquidation Value of Plan
Plan #1	_____	_____	_____	_____	_____
	State of Prepaid Plan	Purchaser/Owner of Plan	Relationship to Student	Plan Beneficiary	Current Liquidation Value of Plan

\_\_\_\_\_  
**Student Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Parent Signature (If Applicable)**

\_\_\_\_\_  
**Date**

\* Students who have the MPACT plan may call 601-359-5255 or 800-987-4450 (within Mississippi only).