Prepaid Tuition Plan Documentation Form

This form is used to confirm the value of a prepaid tuition plan, and to provide other purchaser and beneficiary information. Please complete the information below and submit this form and any other required documentation to the Office of Financial Aid via mail, fax, or email.

To be completed by student (please print):

STUDENT LAST NAME ___________________________ STUDENT FIRST NAME ___________________________ STUDENT MIDDLE NAME ___________________________

OLE MISS STUDENT NUMBER ___________________________ LOCAL TELEPHONE NUMBER ___________________________ OLE MISS EMAIL ADDRESS ___________________________

___ Undergraduate/Pharmacy (EE 1-3/PY1) ___ Graduate/Law/Pharmacy (PY2-PY4)

Please provide the following information:

1) Indicate student’s class level: _____ Freshman _____ Sophomore _____ Junior _____ Senior

2) The student has already completed, or intends to complete, the FAFSA application: _____ yes _____ no

If YES, please complete the rest of the form, if NO, DO NOT complete or submit this form.

3) Name of plan’s OWNER/PURCHASER: ___________________________ Relationship to Student: ___________________________

4) Is the purchaser of the plan listed above, the STUDENT, or a PARENT listed on the student’s FAFSA?

_____ yes: If YES, please complete question 5 below.

_____ no: If NO, please provide documentation from the plan administrator* that someone other than the student or parent is the owner/purchaser of the plan (if this information is available on the administrator’s website, a print-out from the web will suffice). If someone other than the student or parent is the owner/purchaser, the plan value is exempt from reporting and you do not need to complete the remaining questions on the form.

5) Complete the table below providing information on ALL prepaid plans owned by the person listed in question 3, regardless of the beneficiary (student, siblings, etc.):

<table>
<thead>
<tr>
<th>State of Prepaid Plan</th>
<th>Plan Beneficiary</th>
<th>Current Liquidation Value*</th>
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*NOTE: Provide refund value of prepaid tuition plan account, which is the amount the owner of the plan would receive if the account were liquidated as of the date the asset is reported (this information may be obtained from the plan administrator). For those with Mississippi Prepaid Affordable College Tuition (MPACT) plans, the FAFSA reporting value information is available through MPACT Online Access, under Benefits information. You may also request the FAFSA reporting value for MPACT plans by calling 1-800-987-4450.

By signing below, I/we verify the accuracy of the above information, and understand that based on the information provided, the Office of Financial Aid may administer corrections to the current FAFSA application regarding student/parent assets.

Student Signature: ___________________________ Date: __________________

Parent Signature: ___________________________ Date: __________________

(if applicable)