Extraordinary Housing and Utilities Adjustment Form
2023-2024

This form is used to request an increase to your Cost of Attendance (COA) for additional housing and utilities expenses above those already included in the standard cost of attendance. Increasing your COA to include the additional costs **does not guarantee** that you will have remaining eligibility available to you for the academic year. For 2023-2024 you can reference [https://finaid.olemiss.edu/cost-of-attendance-2023-2024/](https://finaid.olemiss.edu/cost-of-attendance-2023-2024/) to see the housing allowance that best fits your academic level/program. You should not submit this form if you are not exceeding those allowances. Budgetary increases for extraordinary housing and utility costs can be considered for either the combined fall/spring term or summer term *(separate requests are required for fall/spring and summer terms)*.

To be completed by student (please print):

_______________________   ________________________   ______________________
STUDENT LAST NAME   STUDENT FIRST NAME   OLE MISS STUDENT NUMBER

Please indicate your student status:   ____ Undergraduate/Pharmacy (EE 1-3/PY1)   ____Graduate/Law/Pharmacy (PY2-PY4)

Please answer the below questions that are applicable to you:

**Are you married?**   Yes____   No____ (If yes, please provide the following information):

Spouse’s Name *(if married)*:  _______________________________________________________________

Spouse is employed:   ____Yes   ____No

Spouse is student:   ____Yes    ____No

**If not married, how many roommates do you have?**   _________   (Please note that all expenses will be split between roommates excluding phone)

**Additional required information**: Please report the amounts of each monthly expense below. Include only the **base monthly cost(s)**. DO NOT include late fees, connection costs and/or deposits. Each cost listed below must be clearly documented—you **must attach an updated and complete copy of your lease agreement or mortgage statement and your most recent itemized utility bills** (e.g., gas, electric, cable, phone, water/sewer, garbage, and internet). **Only documented housing and utility costs will be considered**. The U.S. Department of Education guidelines stipulate that housing/utility cost considerations must be “modest but adequate.” Therefore, considerations for cable/satellite are limited to $50, and phone/internet service costs to $60, regardless of documented costs. Costs other than those listed below (i.e., insurance, etc.) will not be considered.

<table>
<thead>
<tr>
<th>ITEM</th>
<th>BASE MONTHLY AMOUNT</th>
<th>ITEM</th>
<th>BASE MONTHLY AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rent/Mortgage:</td>
<td>$</td>
<td>Phone ($60 max):</td>
<td>$</td>
</tr>
<tr>
<td>Natural Gas:</td>
<td>$</td>
<td>Water/Sewer:</td>
<td>$</td>
</tr>
<tr>
<td>Electric:</td>
<td>$</td>
<td>Garbage:</td>
<td>$</td>
</tr>
<tr>
<td>Cable/Satellite ($65 max):</td>
<td>$</td>
<td>Internet ($60 max):</td>
<td>$</td>
</tr>
</tbody>
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Are your utilities included in your rent costs?   ____ Yes   ____No

Office of Financial Aid | 257 Martindale-Cole Student Center | P.O. Box 1848 | University, MS 38677
Phone: 1-800-891-4596 | Fax: 662-915-1164 | Email: [finaid@olemiss.edu](mailto:finaid@olemiss.edu)
I am requesting an increase in my cost of attendance (COA) for the amount of $______________ ($3,500 max for the academic year for undergraduate students and $4,500 max for the academic year for graduate/professional students) to cover additional housing/utilities expenses above those included in the standard COA for the following period of enrollment (select only one):

______ Fall 2023/Spring 2024  ______ Summer 2024 (Summer is considered separate from Fall and/or Spring.)

Please indicate one of the following:

If approved, you will be awarded Federal Direct Student Loans up to your annual eligibility. If you are at your annual Federal Direct Student Loan max and want to use a Direct PLUS Loan (Parent PLUS for dependent undergraduates or Graduate PLUS for graduates/professional students) you must indicate so by checking here:

If you intend to use an alternative (private) loan for these additional expenses, please check here:

If you are documenting additional expenses because your scholarships were reduced, please check here:

I certify that the information and documentation provided are complete and true to the best of my knowledge. I also understand that any undocumented expenses will not be considered. I further understand that fall/spring housing and utility cost adjustments are based on nine months since the standard Cost-of-Attendance budget components for fall/spring housing are derived based on nine months: September through May. I also understand that for summer, adjustments are based on four months since the standard Cost-of-Attendance budget components for summer housing are derived based on four months: May to August.

Student Signature: __________________________________________ Date: ________________

(*actual wet signature, not a digital one)