Extraordinary Housing and Utilities Adjustment Form

2024-2025

This form is used to request an increase to your Cost of Attendance (COA) for additional housing and utilities expenses above those already included in the standard cost of attendance. Increasing your COA to include the additional costs does not guarantee that you will have remaining eligibility available to you for the academic year. For 2024-2025 you can reference [https://finaid.olemiss.edu/cost-of-attendance-2024-2025/](https://finaid.olemiss.edu/cost-of-attendance-2024-2025) to see the housing allowance that best fits your academic level/program. You should not submit this form if you are not exceeding those allowances. Budgetary increases for extraordinary housing and utility costs can be considered for either the combined fall/spring term or summer term (separate requests are required for fall/spring and summer terms).

To be completed by student (please print):

__________________________  _______________  _______________
STUDENT LAST NAME  STUDENT FIRST NAME  OLE MISS STUDENT NUMBER

Please indicate your student status: _____ Undergraduate/Pharmacy (EE 1-3/PY1) _____ Graduate/Law/Pharmacy (PY2-PY4)

Please answer the below questions that are applicable to you:

Are you married? Yes____ No____ (If yes, please provide the following information):

Spouse’s Name (if married): __________________________

Spouse is employed: _____ Yes _____ No

Spouse is student: _____ Yes _____ No

If not married, how many roommates do you have? ____________ (Please note that all expenses will be split between roommates, excluding phone)

Additional required information: Please report the amounts of each monthly expense below; include only the base monthly cost(s). DO NOT include late fees, connection costs and/or deposits. Each cost listed below must be clearly documented—you must attach an updated and complete copy of your lease agreement or mortgage statement and your most recent itemized utility bills (e.g., gas, electric, cable, phone, water/sewer, garbage, and internet). Only documented housing and utility costs will be considered. The U.S. Department of Education guidelines stipulate that housing/utility cost considerations must be “modest but adequate.” Therefore, considerations for cable/satellite costs are limited to $50, and phone/internet service costs to $60, regardless of documented costs. Costs other than those listed below (i.e., insurance, etc.) will not be considered.

<table>
<thead>
<tr>
<th>ITEM</th>
<th>BASE MONTHLY AMOUNT</th>
<th>ITEM</th>
<th>BASE MONTHLY AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rent/Mortgage:</td>
<td>$</td>
<td>Phone ($60 max):</td>
<td>$</td>
</tr>
<tr>
<td>Natural Gas:</td>
<td>$</td>
<td>Water/Sewer:</td>
<td>$</td>
</tr>
<tr>
<td>Electric:</td>
<td>$</td>
<td>Garbage:</td>
<td>$</td>
</tr>
<tr>
<td>Cable/Satellite ($50 max):</td>
<td>$</td>
<td>Internet ($60 max):</td>
<td>$</td>
</tr>
</tbody>
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Are your utilities included in your rent costs? _____ Yes _____ No

Office of Financial Aid  | 257 Martindale-Cole Student Services Center  | P.O. Box 1848 | University, MS 38677
Phone: 1-800-891-4596 | Fax: 662-915-1164 | Email: finaid@olemiss.edu
I am requesting an increase in my cost of attendance (COA) in the amount of $ ________________ ($3,500 max for the academic year for undergraduate students and $4,500 max for the academic year for graduate/professional students) to cover additional housing/utilities expenses above those included in the standard COA for the following period of enrollment (select only one):

_____ Fall 2024/Spring 2025  
_____ Summer 2025 (Summer is considered separate from Fall and/or Spring.)

Please indicate one of the following:

If approved, you will be awarded Federal Direct Student Loans up to your annual eligibility. If you are at your annual Federal Direct Student Loan max and intend to borrow a Direct PLUS Loan (Parent PLUS for dependent undergraduates or Graduate PLUS for graduates/professional students) you must indicate so by checking here:  

If you intend to borrow an alternative (private) loan for these additional expenses, please check here:  

If your scholarships have been previously reduced, you must indicate so by checking here:  

I certify that the information and documentation provided are complete and true to the best of my knowledge. I also understand that any undocumented expenses will not be considered. I further understand that fall/spring housing and utility cost adjustments are based on nine months since the standard Cost of Attendance budget components for fall/spring housing are derived based on nine months: September through May. I also understand that for summer, adjustments are based on four months since the standard Cost of Attendance budget components for summer housing are derived based on four months: May to August.

Student Signature: __________________________________________  Date: __________________________  
(*actual wet signature, not a digital one)